

Case No. 1:23-CV-03920-JHR

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re Celsius Network LLC, *et al.*,

Debtors.

Community First Partners, LLC,
Celsius SPV Investors, LP,
Celsius New SPV Investors, LP, and
CDP Investissements Inc.

Appellants,

v.

Official Committee of Unsecured
Creditors

Appellees.

ON APPEAL FROM THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK
CHAPTER 11 CASE NO. 22-10964 (MG)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

Dennis F. Dunne
Nelly Almeida
Milbank LLP
55 Hudson Yards
New York, NY 10001
Tel: (212) 530-5000

Andrew M. Leblanc
Melanie Westover Yanez
Milbank LLP
1850 K Street NW
Suite 1100
Washington, D.C. 20006
Tel: (202) 835-7500

Joshua M. Mester (*pro
hoc vice* application
forthcoming)
Jones Day
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071
Tel: (213) 489-3939

Counsel for Appellants

PLEASE TAKE NOTICE that the undersigned hereby appear in the above-captioned case in the United States District Court for the Southern District of New York as counsel to Community First Partners, LLC, Celsius SPV Investors, LP, Celsius New SPV Investors, LP, and CDP Investissements Inc., as beneficial holders, or investment advisors or managers of beneficial holders, of Series B Preferred Shares issued by Celsius Network Limited, and request that copies of all notices and papers filed or entered in this case be given to and served upon:

Dennis F. Dunne
Nelly Almeida
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Tel: (212) 530-5000
Fax: (212) 660-5219
Email: ddunne@milbank.com
nalmeida@milbank.com

Andrew M. Leblanc
Melanie Westover Yanez
MILBANK LLP
1850 K Street, NW, Suite 1100
Washington, DC 20006
Tel: (202) 835-7500
Fax: (202) 263-7586
Email: aleblanc@milbank.com
mwyanez@milbank.com

Joshua M. Mester (*pro hac vice* application forthcoming)
JONES DAY
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071
Tel: (213) 489-3939

Fax: (213) 243-2539
Email: jmester@jonesday.com

[Remainder of page left intentionally blank]

Dated: New York, New York
June 6, 2023

/s/ Dennis F. Dunne

Dennis F. Dunne
Nelly Almeida
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Tel: (212) 530-5000
Fax: (212) 660-5219
Email: ddunne@milbank.com
nalmeida@milbank.com

- and -

Andrew M. Leblanc
Melanie Westover Yanez
MILBANK LLP
1850 K Street, NW, Suite 1100
Washington, DC 20006
Tel: (202) 835-7500
Fax: (202) 263-7586
Email: aleblanc@milbank.com
mwyanez@milbank.com

*Counsel to Community First Partners,
LLC, Celsius SPV Investors, LP, and
Celsius New SPV Investors, LP*

Respectfully submitted,

/s/ Joshua M. Mester

Joshua M. Mester (*pro hac vice*
application forthcoming)
JONES DAY
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071
Tel: (213) 489-3939
Fax: (213) 243-2539
Email: jmester@jonesday.com

Counsel to CDP Investissements Inc.